TORQUE SOFTWARE

Welcome to the FMCS Users Group

4TH SEPTEMBER 2019

Agenda

1) Introduction and Announcement (Steve Winning, Torque Software)
2) Case Study – FMCS Implementation at PM&C (Donna McKendrey, PM&C)
3) Case Study – Asset Loss/Damage Report custom app (Peter Mitchell, DHS)
4) Customisable Application module enhancements (Steve Winning, Torque Software)
5) Other recent enhancements (Steve Winning, Torque Software)
6) Questions and Feedback

TORQUE
SOFTWARE

Lighthouse

FROM TORQUE SOFTWARE

Torque Software, after much consideration, has decided to rename the Financial Management and Compliance System to be now known as Lighthouse.

While there will always be a strong focus on financial compliance, this change has been made because the product has now branched out into many other areas and we felt the current name no longer reflected all the benefits of the product.

Lighthouse was chosen because this name reflects a product that is solid, dependable, properly maintained and supported, and will always be there when you need it.

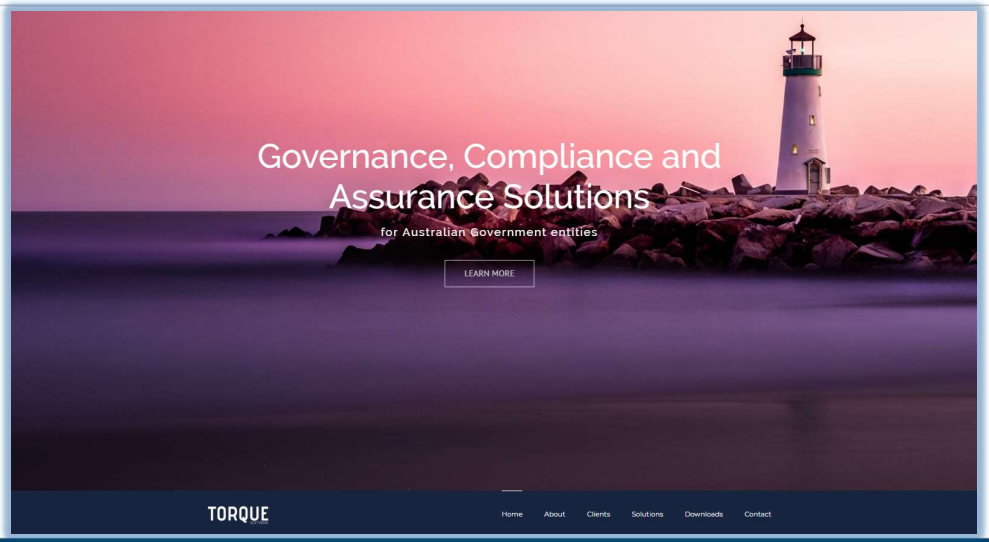
However, clients may still configure their own name for Lighthouse within their organisation.

Gifts

In celebration of Lighthouse we have provided mouse pads and pens for you with out compliments.

New Web Site

torque.software or www.torquesoftware.com.au



We have also redesigned our web site which is available at torque.software or www.torquesoftware.com.au.

Please see the download section for up to date user guides, technical documentation and a copy of these presentation notes.

Case Study
FMCS Implementation PM&C

DONNA MCKENDRY, PM&C

The Department of Prime Minister and Cabinet have recently significantly extended their use of the FMCS. The Donna McKendry from PM&C will be presenting her road map to a successful implementation.

Please contact Donna at Donna.McKendrey@pmc.gov.au for further information.

PM&C Implementation

- Custom Applications (several application types)
- Official/Business Hospitality
- Gifts/Benefits
- Contingent Liabilities
- Home Garaging
- PGPA Training

Case Study
Loss/Damage Report DHS

PETER MITCHELL, PM&C

The Department of Human Services have recently designed a Loss/Damage report using Custom Applications. This is a complex application and Peter Mitchell from DHS will present.

Please contact Peter at Peter.Mitchell@humanservices.gov.au for more information.

TORQUE
SOFTWARE

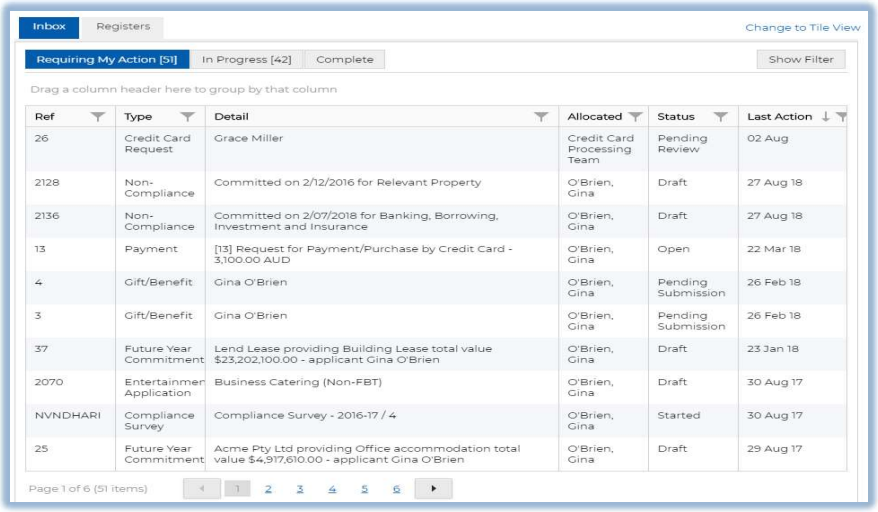
Custom Application Enhancements

TORQUE SOFTWARE

Custom Application Benefits

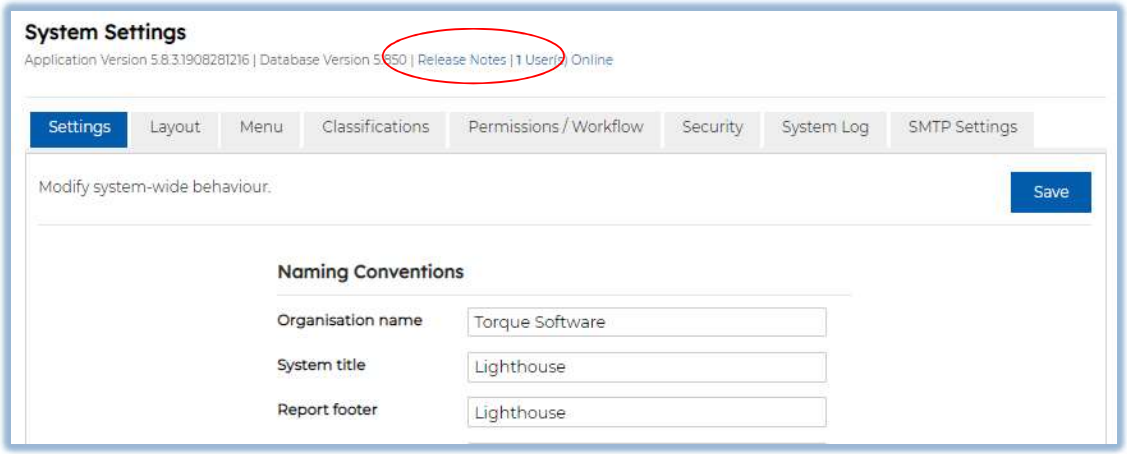
- Management Reporting
- Transparency
- Improved Data Quality
- Electronic workflow
- Decisions properly recorded

In-Tray Alternative



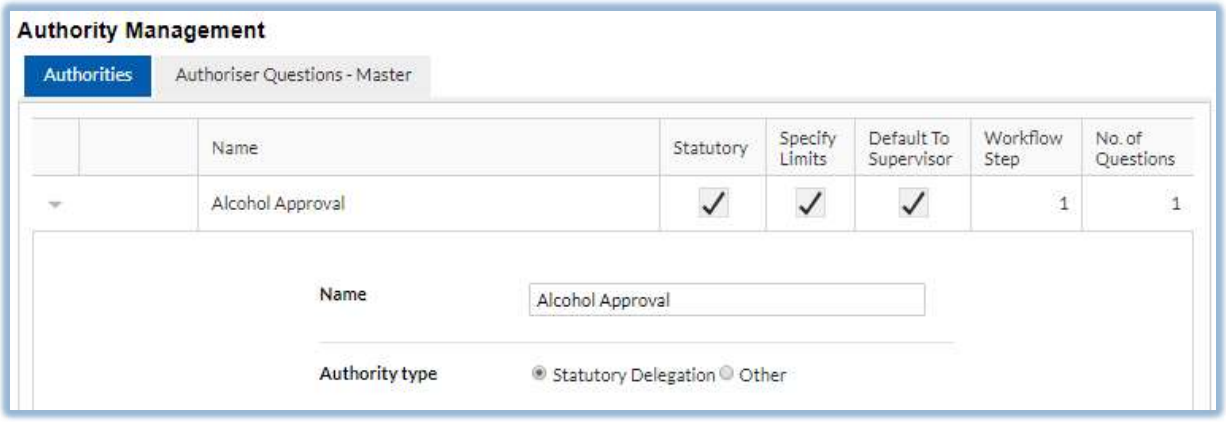
As custom applications proliferate you may find using the Tile style of the home screen becomes a little cumbersome. An alternative is to use the list style for the home screen.

Release Notes



Just a reminder, release notes for your current and future versions are available from system settings.

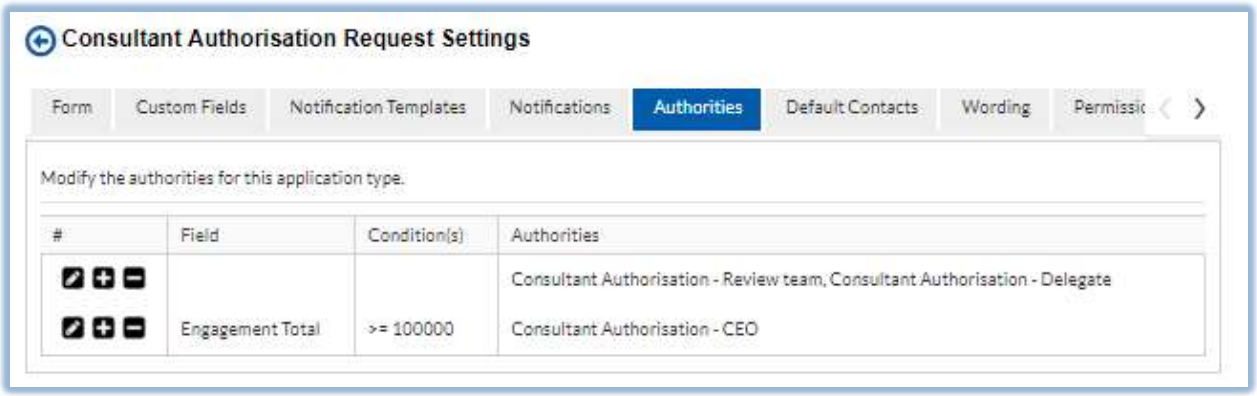
Delegation Types now “Authorities”



Delegation Types have now been renamed to “Authorities” in recognition of how delegation types are now being used to configure many different types of workflow reviews, many of which are not necessarily delegations.

Authorities now include an Authority Type which indicates if the authority is a statutory delegation.

Conditional Authorities

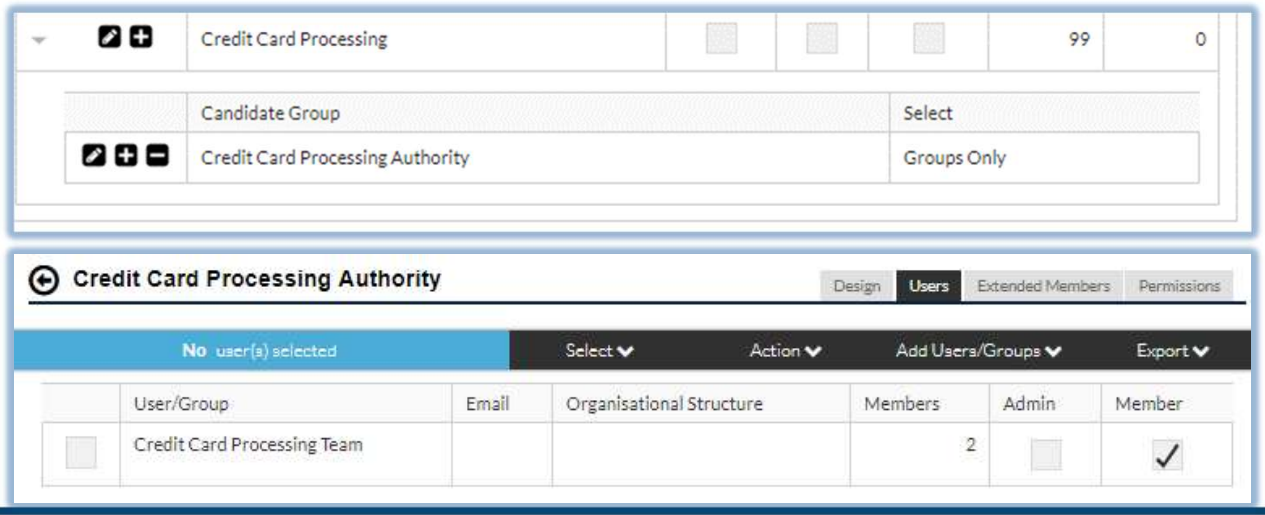


Authorities may now be included conditionally in custom applications. This means an authority can be included depending upon responses in the application.

This function is now available in the Authorities tab in custom application configuration.

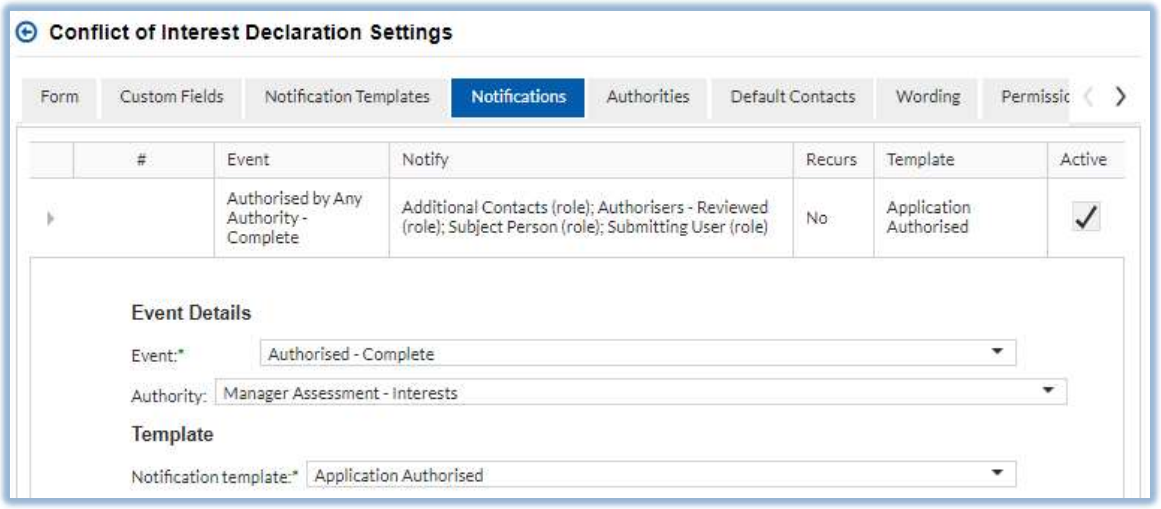
Configuration of unconditional authorities have also been moved to the Authorities tab.

Group Authorities



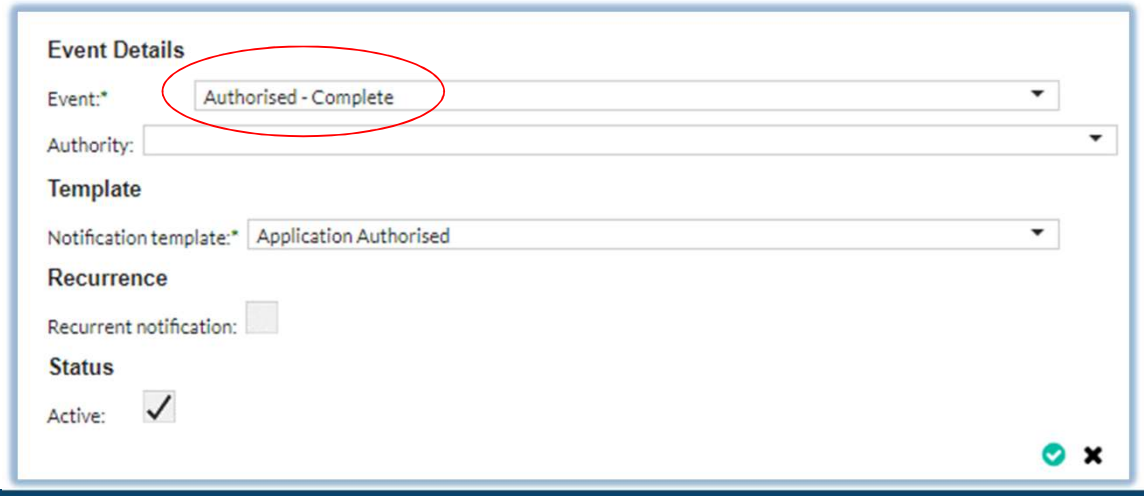
Workflow may now be directed a group so that anyone in the group is able to action the authority.

Notifications



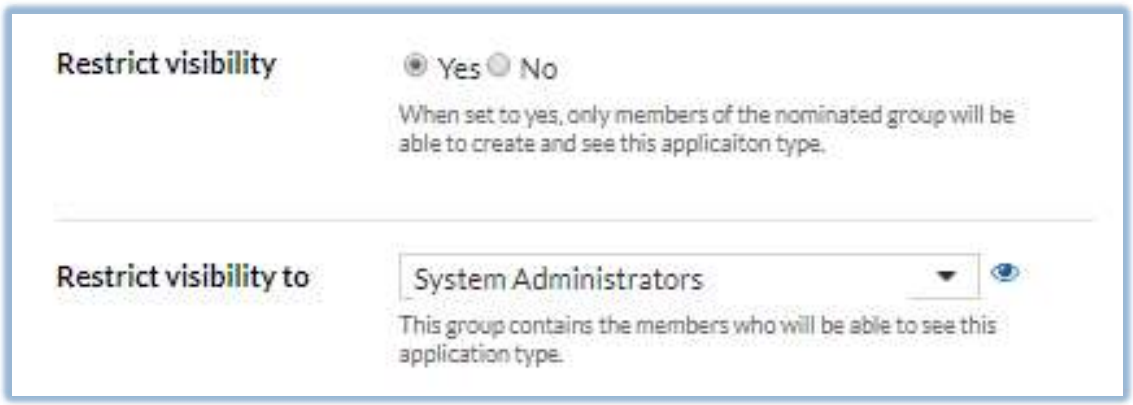
Several new events are now available in Custom Applications allowing much more sophisticated notifications to be configured. Also allows notifications to be configured for specific authorities when more than authority is required.

Email on approval replaced



The Email on approval setting previously available in Workflow settings has now been replaced by the Authorised – Complete event notification.

Restrict visability



Access to custom applications may now be restricted to a selected group of people. This is often useful during initial implementation when release to only a subset of users is required or when only a small group of people will use the form.

Other Changes

- Significant speed improvement for large applications
- Only the processing team and the current allocated person may delete an application.
- Authorities must now be actioned in the defined sort order.
- Non-current users now excluded from groups.
- Custom applications now available in the report builder.

TORQUE SOFTWARE

Future Enhancements

- Additional answer types
- Authority specific data
- Permissions extension
- Tabulation data
- Convert pre-defined fields to custom fields

TORQUE SOFTWARE

Other Enhancements

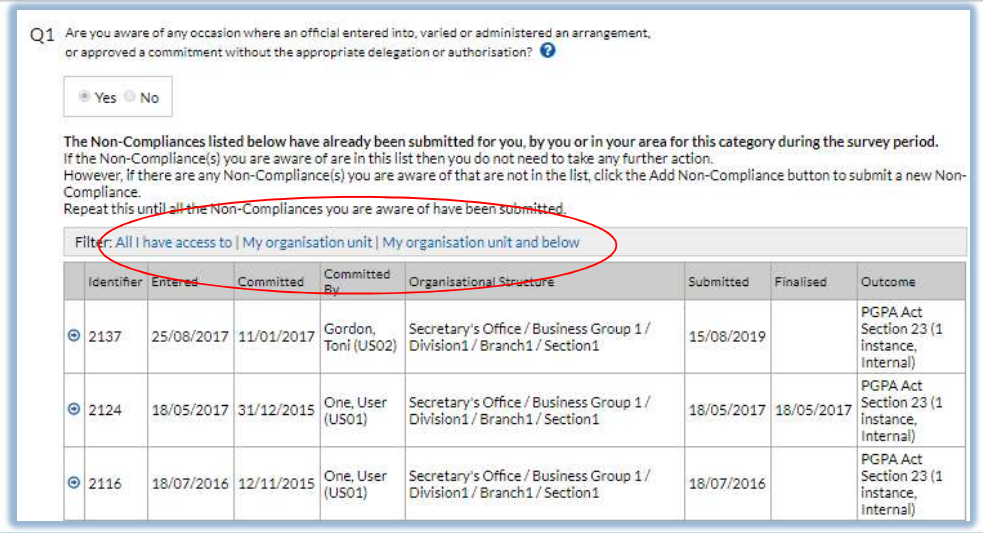
Gift/Benefits Given

The Gift/Benefit module now also manages gifts/benefits proivided to staff and external parties, as well as gifts received from external parties.

New Report Builder Datasets

- Gifts/Benefits
- Contingent Liabilities
- Entertainment
- Home Garaging
- Expenditure and Payments for spending type custom applications

Compliance Report – Filter Options



Q1 Are you aware of any occasion where an official entered into, varied or administered an arrangement, or approved a commitment without the appropriate delegation or authorisation?

Yes No

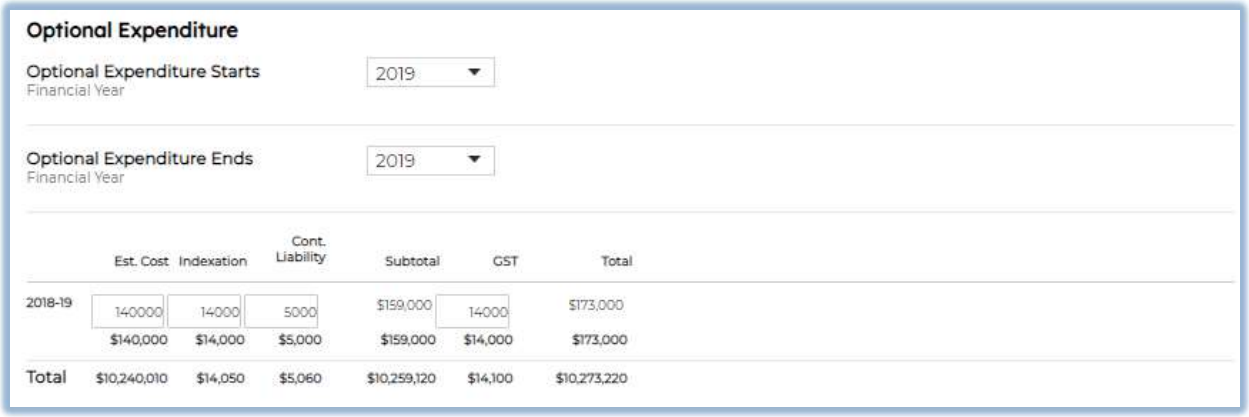
The Non-Compliances listed below have already been submitted for you, by you or in your area for this category during the survey period.
If the Non-Compliance(s) you are aware of are in this list then you do not need to take any further action.
However, if there are any Non-Compliance(s) you are aware of that are not in the list, click the Add Non-Compliance button to submit a new Non-Compliance.
Repeat this until all the Non-Compliances you are aware of have been submitted.

Filter: All I have access to | My organisation unit | My organisation unit and below

	Identifier	Entered	Committed	Committed By	Organisational Structure	Submitted	Finalised	Outcome
⊙	2137	25/08/2017	11/01/2017	Gordon, Toni (US02)	Secretary's Office / Business Group 1 / Division1 / Branch1 / Section1	15/08/2019		PGPA Act Section 23 (1 instance, Internal)
⊙	2124	18/05/2017	31/12/2015	One, User (US01)	Secretary's Office / Business Group 1 / Division1 / Branch1 / Section1	18/05/2017	18/05/2017	PGPA Act Section 23 (1 instance, Internal)
⊙	2116	18/07/2016	12/11/2015	One, User (US01)	Secretary's Office / Business Group 1 / Division1 / Branch1 / Section1	18/07/2016		PGPA Act Section 23 (1 instance, Internal)

Compliance surveys now allow the displayed non-compliances to be filtered by their organisation unit. This is particularly useful for senior managers.

FYC Optional Expenditure



Optional Expenditure

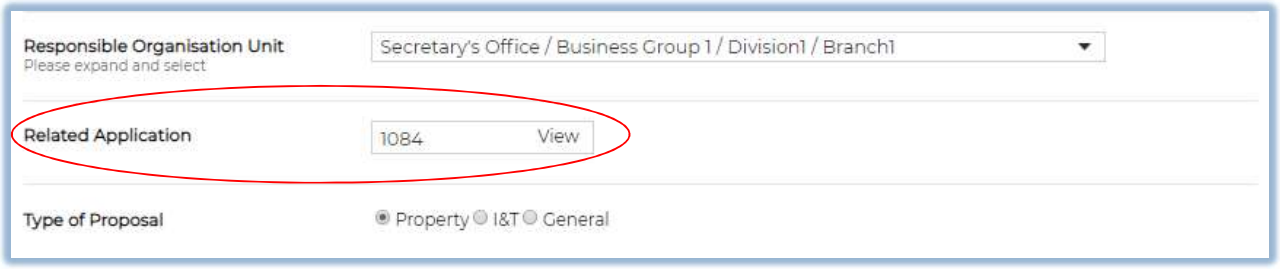
Optional Expenditure Starts
Financial Year: 2019

Optional Expenditure Ends
Financial Year: 2019

	Est. Cost	Indexation	Cont. Liability	Subtotal	GST	Total
2018-19	140000	14000	5000	$159,000	14000	$173,000
	$140,000	$14,000	$5,000	$159,000	$14,000	$173,000
Total	$10,240,010	$14,050	$5,060	$10,259,120	$14,100	$10,273,220

Optional expenditure may now be recorded for Future Year Commitments

FYC Related Applications

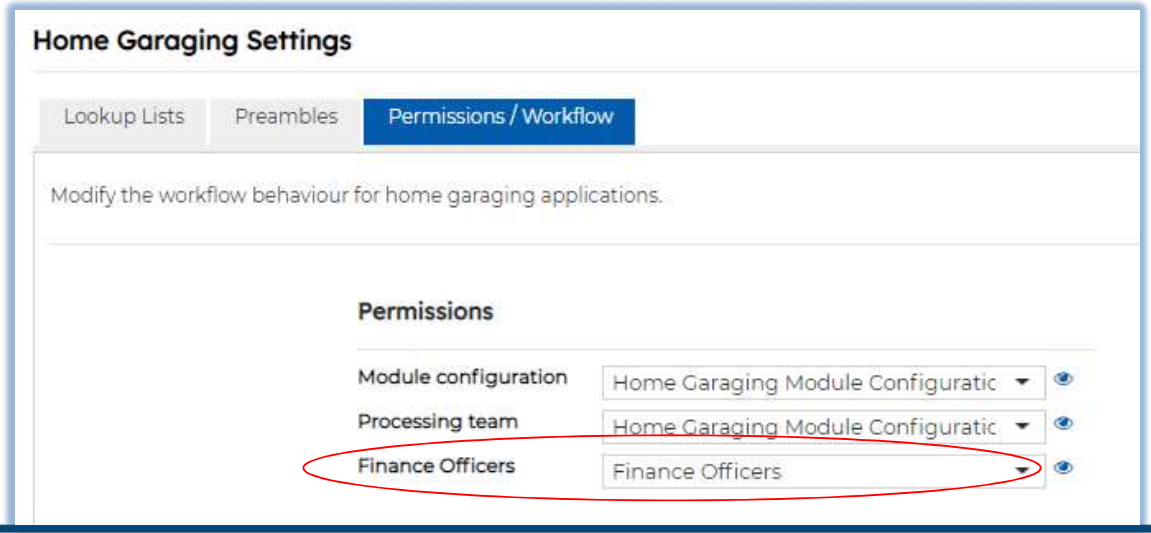


New field in future year commitments allows linking of related future year commitment applications.

Entertainment Alcohol Approvers

The selected alcohol approver may now be restricted to the members of a group.

Home Garaging Finance officers



The selected finance officer for home garaging may now be restricted to the members of a group.

TORQUE SOFTWARE

Questions & Feedback